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April 11, 2005

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Hand Delivered

Ms. Victoria Rutson Chief, Section of Environmental Analysis Surface Transportation Board Room 504 1925 K Street, NW Washington, DC 20423

Re:

Docket No. AB-933X

Dakota, Missouri Valley & Western Railroad, Inc. --

Abandonment Exemption --

In Burleigh and Emmons Counties, North Dakota

Dear Ms. Rutson:

Dakota, Missouri Valley & Western Railroad, Inc. is filing with the Board a Verified Notice of Exemption for DMVW to abandon a portion of the McKenzie-Linton Line between approximately milepost 13.0, a point south of Moffitt, Burleigh County, North Dakota, and milepost 45.3 in Linton, Emmons County, North Dakota.

I am enclosing for your information the original copy of the Environmental/Historic Report accompanying the Notice. If you have any questions regarding the enclosed Report, please feel free to contact me.

Thank you for your assistance on this matter.

Sincerely,

lanie Sheng

Enclosure